

FDM KNOCK

SEPTEMBER 02, 2009

TOP FIVE SCRIPS

VOLUME LEADERS

Scripts	P CHN	VL- Mn
PTCL	-0.61	7.36
DGKC	+1.02	5.56
LOTPTA	-0.16	3.26
LUCK	+0.45	2.27
NBP	-0.28	2.19

GAINER/LOSERS

GAINERS	CLR	CHN
ULEVER	3984	54.2
SIEM	1163	52.5
COLG	647.0	12.9
PKST	113.4	12.9
PSO	252.5	4.07
LOSERS	CLR	CHN
RMPL	1250	56.4
NESTLE	1758	40.8
FZTM	317.0	16.6
MTL	536.0	15.0
NRL	195.7	3.76

KSE TODAY

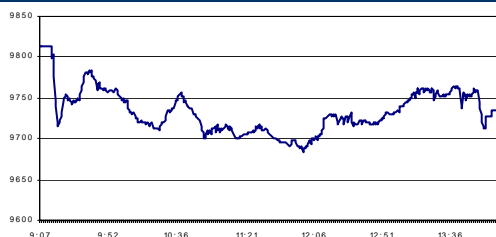
Market outlook is neutral to negative in the short term and index would be moving between 9,400 and 9,700 levels. Investors are therefore advised to wait for dips. Positive development on MTS front and continued buying by the offshore investors would be the triggers for the market. Market would be mixed today.

TODAY'S
OUTLOOK
OF
KSE 100 INDEX

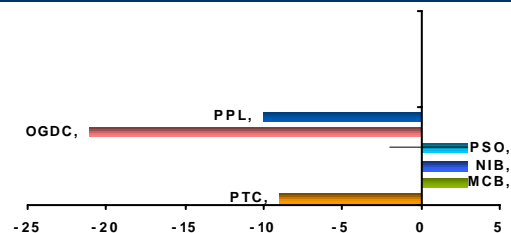
RANGE BOUND

YESTERDAY'S MOVEMENT OF INDICES

KSE 100 INDEX



INDEX POINTS



GLIMPSES OF NATIONAL STOCK MARKETS

	KSE*	LSE*	ISE*
Index – Current	9753.3	3074.4	-
- High	9813.5	-	-
- Low	9683.1	-	-
- Change	-77.6	-32.1	-
Volume (Mn)	45.5	2.58	-
Capitalization (Rs Bn)*	2720.7	2608.0	-
Trades	38,980	1,398	-
Symbols - Advances (Nos)	129	14	-
- Decline (Nos)	179	37	-
- Unchanged (Nos)	25	46	-
Future Contracts (Nos)	N/A	N/A	-

* KSE -100, LSE-25, ISE-10 index only. *Capitalization All share, N/A = Data Not Available

KEY ECONOMIC INDICATORS

SCARA net flow during June 2010 (as on 31.08.2010 Million USD)	(0.16)		
SCARA net flow during year July 2009 Million USD	85.8		
Foreign Exchange Reserves as at 025.08.2010 Billion USD	16.1		
Current Account Deficit (million) USD	(2.98)		
CFS Rate	-		
KIBOR		Bid	Offer
- One Month	12.29	12.79	
- Three Month	12.48	12.73	
- Six Month	12.63	12.88	
Exchange Rate USD/PKR	85.4	85.7	
Exchange Rate Euro/PKR	107.5	109.5	

INSIDE

NEWS & VIEWS

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NEWS & VIEWS

NEWS

VIEWS

RELVANCE

SENTIMENTS

Growth to decline to 2.5 percent

The Cabinet has been informed that GDP will decline to 2.5 percent, from projected 4.5 percent, for the current fiscal year (2010-11) as a result of damage to various sectors of the economy by floods. The Minister for Information, Qamar Zaman Kaira, told media here on Wednesday at a news conference after the Cabinet meeting that budget deficit might touch 6 to 7 percent of GDP for the ongoing fiscal year and inflation 15 to 20 percent.

Economy

Neutral

World Bank boosts relief support to \$1 billion

The World Bank has increased funding to help Pakistan cope with catastrophic flooding by \$100 million, to a total of \$1 billion, the bank said in a statement on Wednesday.

Economy

Neutral

OMCs cut furnace oil price by Rs 2,340 per ton

Oil Marketing Companies (OMCs) on Wednesday announced to cut furnace oil price by Rs 2,340 per ton at the domestic market because of the declining trend in the global oil prices.

OMC's

Neutral

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